



# Hands-On Experience

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COSA OpenStudyBuilder  
Workshop: CDISC 360i –  
Design and Build with  
OpenStudyBuilder

WIFI

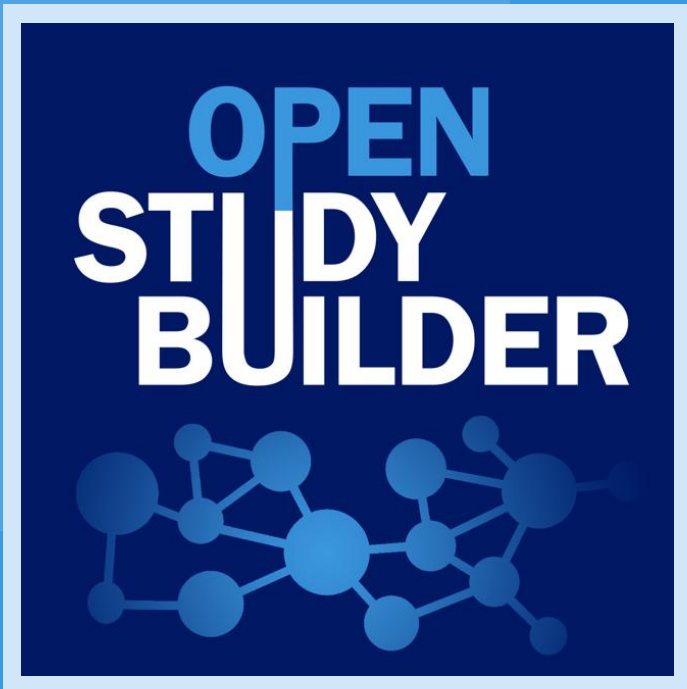
- IHG One
- GVACP





# Agenda

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- Introduction
- Hands-On
- Insights & Experiences
- End-2-End & Digital Data Flow
- Hands-On
- Exchange & Summary





# Introduction



# Today with you

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**Mikkel Traun**

Solution Architect



**Charles Shadle**

CDISC 360i (CDISC)



**Nicolas de Jaint Jorre**

Lead Product Architect (Novo Nordisk)



**Katja Glaß**

Community Manager (independent)





# Schedule

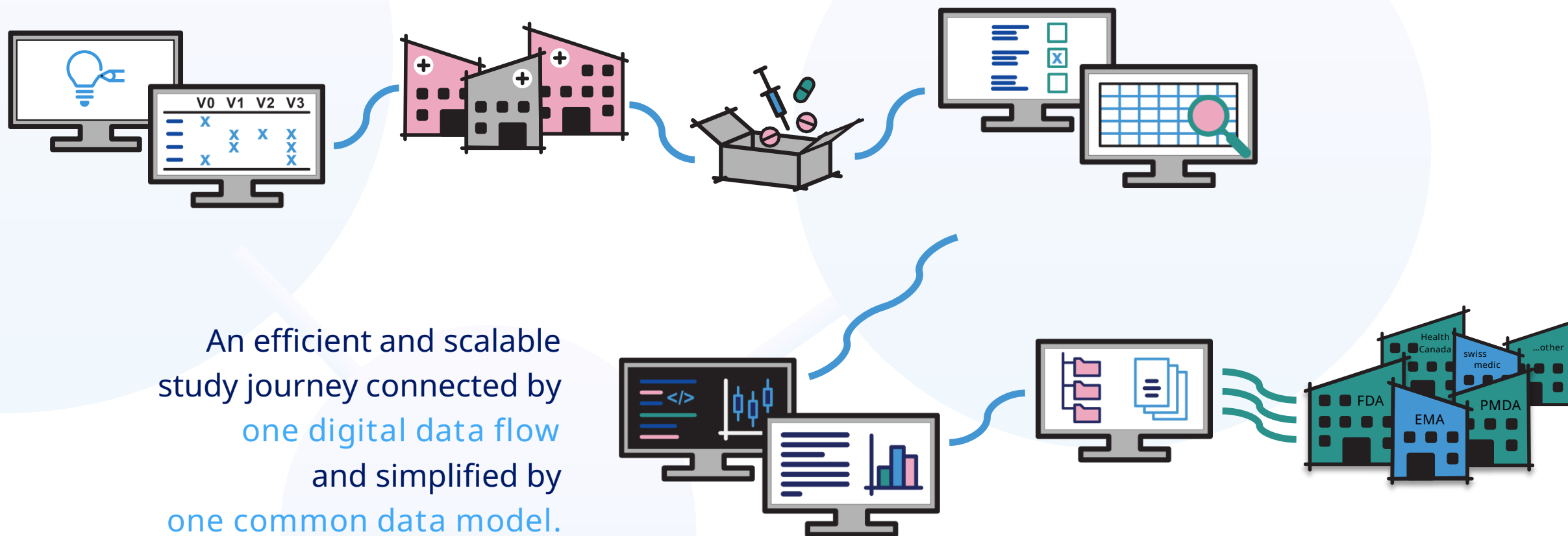
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09:00	Introduction & Hands-On
11:00	Morning Break
11:30	Hands-On, Insights & Discussion
13:00	Lunch
14:00	Hands-On, Discussion & Closeout
15:00	Coffee Break



# Process Automation





# Way to Connected Data Landscape

## A Metadata Data Repository and a Study Definition Repository

End-to-end automation from structured protocol  
to submission deliverables using  
concept-based standards

### Core Elements

- Clinical Metadata and Study Definition Repository
- API layer
- OpenStudyBuilder application / Web UI



Open Source





# Open Source

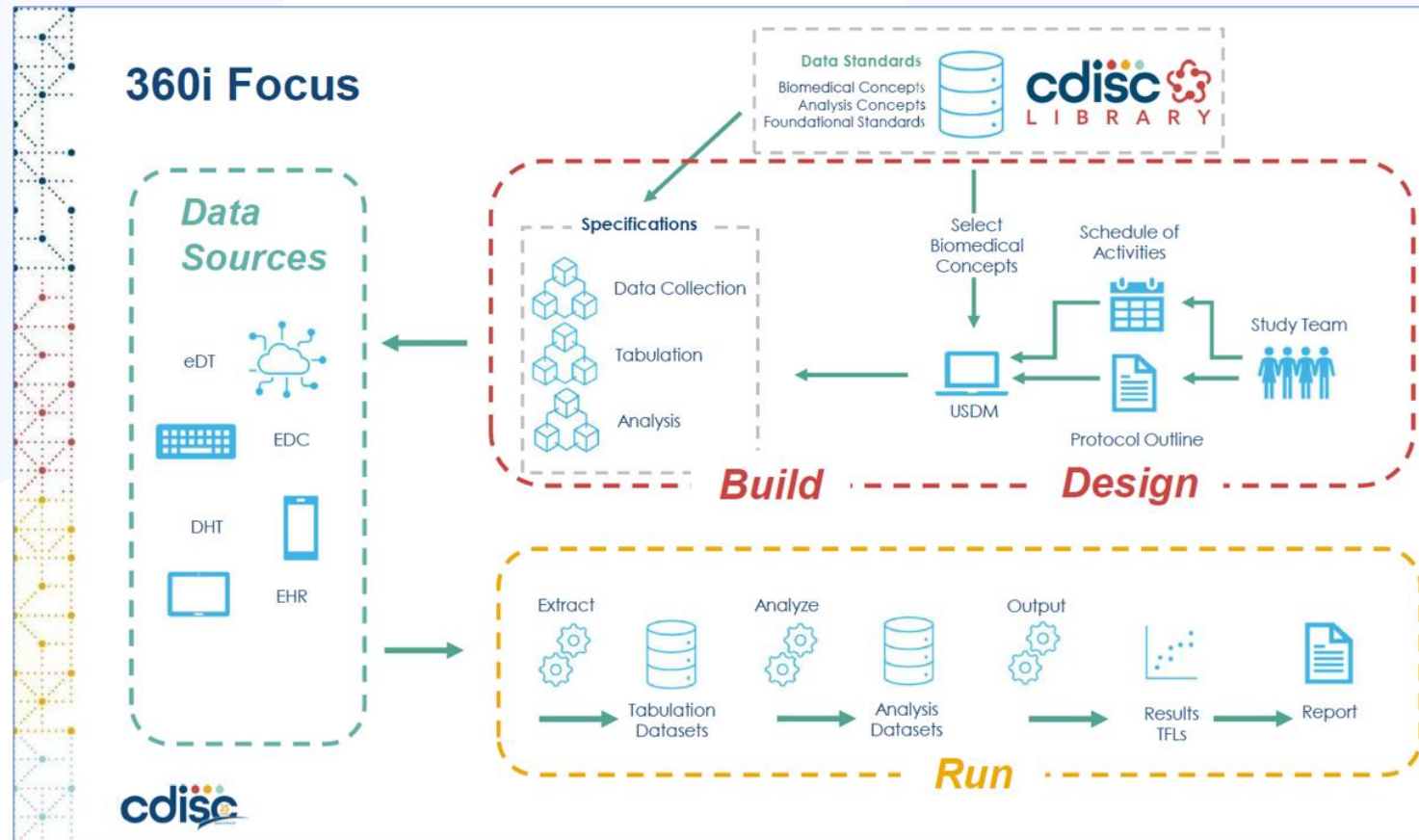
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Standards alone are not sufficient  
Challenges are too complex  
Isolated solutions are inadequate

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## From Vision to Implementation







Hands-On



# Hands-On

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## Pre-Requisite

- Laptop + Sandbox account
- Note, mails might be exposed due to audit-trail

Modified	Modified by
May 6, 2025, 1:29 PM	katja.glass@glacon.eu
May 6, 2025, 1:29 PM	katja.glass@glacon.eu

- Exercises at [https://openstudybuilder.com/workshop\\_2025](https://openstudybuilder.com/workshop_2025)
-



# Hands-On

## CDISC Pilot Study

- Protocol ([here](#))
- USDM ([here](#))
- SoA modified for workshop

Type	Pre Treatment		Treatment					Post Treatment
Epoch	Screening		Treatment 1	Treatment 2		Treatment 3	Follow-up	
Visit (V)	V1	V2	V3	V4	V5	V6	V7	V8
Timing of Visit (Weeks)	-2	-0,3	0	4	8	20	24	26
Visit Window (Days)	0/+7	-1/0	±7	±7	±7	±7	±7	±7
<b>Subject Related Information</b>								
Informed Consent Obtained	X	-	-	-	-	-	-	-
Sex	X							
Race	X							
Ethnicity	X							
Date of Birth	X							
Systolic Blood Pressure (Vital Signs)	X							
Medical History/Concomitant Illness	X	-	-	-	-	-	-	-
Alcohol Habits	X	-	-	-	-	-	-	-
MMSE	X	-	-	-	-	-	-	-
X-Ray	X	-	-	-	-	-	-	-



# Hands-On

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- Build teams (1-3 people)
  - Access exercise [https://openstudybuilder.com/workshop\\_2025](https://openstudybuilder.com/workshop_2025)
  - Log into sandbox <https://openstudybuilder.northeurope.cloudapp.azure.com/>
  - Make notes
- 
- Create a new Study
  - Setup epochs, visits, activities
  - Optional – new activity, create data specification
  - Optional – additional study details

## WIFI

- IHG One
- GVACP







## Insights & Experiences



# Insights

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- Copy from Study
- Copy activities from a template study
- Reorder activities
- Bulk edit activities
- Sub-studies
- Special visits





# Feedback



## Success

- Overview
- Examples



## Issues

- data specifications tricky
- test data
- reduce to fewer visits & activities



## Opportunities

- Videos stopping and not too fast
- explain data specification relationship
- Explain how to maintain items
- Community maintenance of items
- Additional explanations, e.g. links to detailed documentation (rough explanation direct, deeper linking)
- More introduction
- Link to CDISC / Interaction



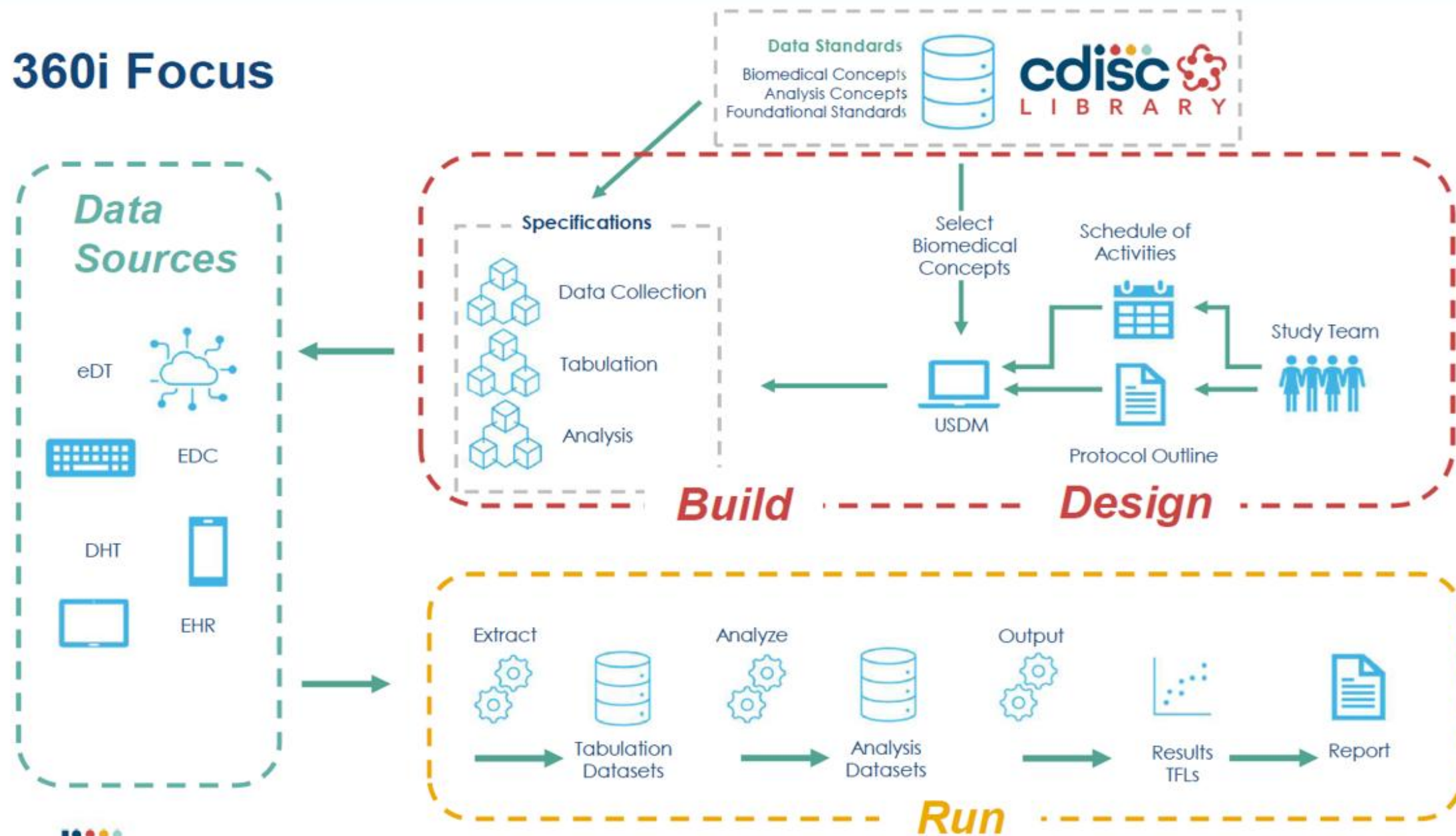




## End-2-End & Digital Data Flow



# 360i Focus





# OpenStudyBuilder



Options by Controlled Terminology  
(CDISC or Sponsor Terms)

	Epoch	Visit type
⋮	Screening	Screening
⋮	Screening	Screening
⋮	Treatment 1	Treatment



«

About Library

Process Overview

Code Lists

Dashboard

CT Catalogues

CT Packages

CDISC

Sponsor

Sponsor CT Packages

Dictionaries

Concepts

Syntax Templates

Library / Code Lists / Sponsor / All / CTCodelist\_000002 / Terms

VisitType (CTCodelist\_000002) - TIMELB / Terms listing

Code List Summary

Search

Select rows

	Library	Sponsor name	Name status	Name date
⋮	Sponsor	Early discontinuation	Final	Apr 22, 2024, 1:10 PM
⋮	Sponsor	End of treatment	Final	Apr 22, 2024, 1:10 PM
⋮	Sponsor	End of trial	Final	Apr 22, 2024, 1:10 PM



# OpenStudyBuilder

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Protocol Content with Semantics

To compare the effect of **Compound**  
relative to **Comparator** on  
**ActivityInstance**

Proportion of subjects with  
**ActivityInstance Operator**  
**NumericValue Unit**

Disease control rate of **Compound** +  
**Compound** cohort

Overall response rate of **Compound**  
+ **Compound** cohort

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# OpenStudyBuilder



Connecting bits & pieces  
- Biomedical Concepts

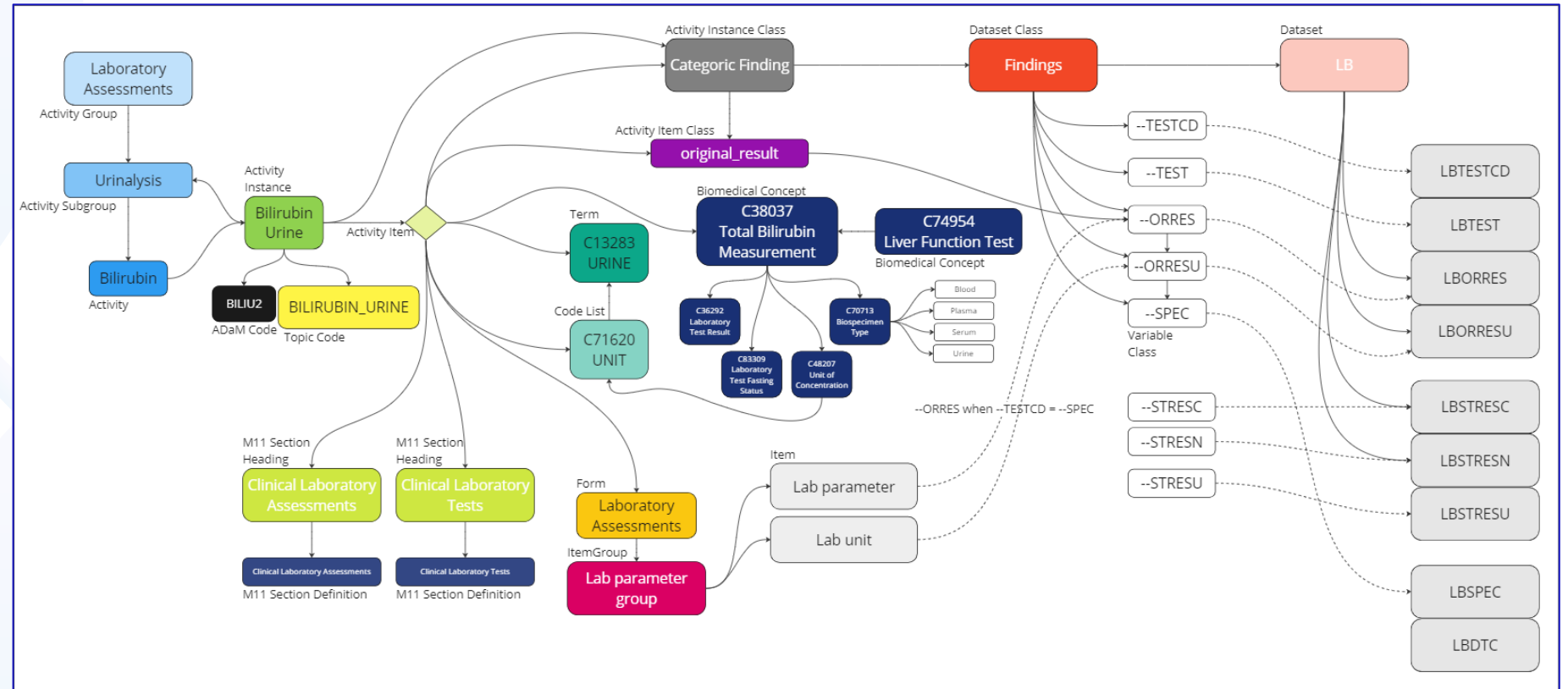
Activity groupings							
Activity group				Activity subgroup			
Laboratory Assessments				Glucose Metabolism			
Laboratory Assessments				24 Hour Urine Collection			
AE Requiring Additional Data				Laboratory Assessment			
Laboratory Assessments				Urinalysis			
Activity instances							
Name	Definition	Version	Status	Activity instance class	Topic code	ADaM parameter code	
<a href="#">BG Super GL Analyzer</a>		1.0	Final	NumericFinding	BG_SUPER_GL_ANALYZER	BGSUPGLA	
<a href="#">BG Super GL Analyzer</a>		0.1	Draft	NumericFinding	BG_SUPER_GL_ANALYZER	BGSUPGLA	
<a href="#">Blood Glucose</a>		1.0	Final	NumericFinding	GLUCOSE_BLOOD	GLUCB	
<a href="#">Blood Glucose</a>		0.1	Draft	NumericFinding	GLUCOSE_BLOOD	GLUCB	
<a href="#">Fasting Plasma Glucose</a>		1.0	Final	NumericFinding	FPG_PLASMA	FPG	
<a href="#">Fasting Plasma Glucose</a>		0.1	Draft	NumericFinding	FPG_PLASMA	FPG	
<a href="#">Fasting Serum Glucose</a>		1.0	Final	NumericFinding	FSG_SERUM	FSG	
<a href="#">Fasting Serum Glucose</a>		0.1	Draft	NumericFinding	FSG_SERUM	FSG	
<a href="#">Glucose</a>		1.0	Final	NumericFinding	GLUCOSE	GLUC05	



# Biomedical Concepts drive Digital Data Flow

Connect to **Flow** - define once & use many

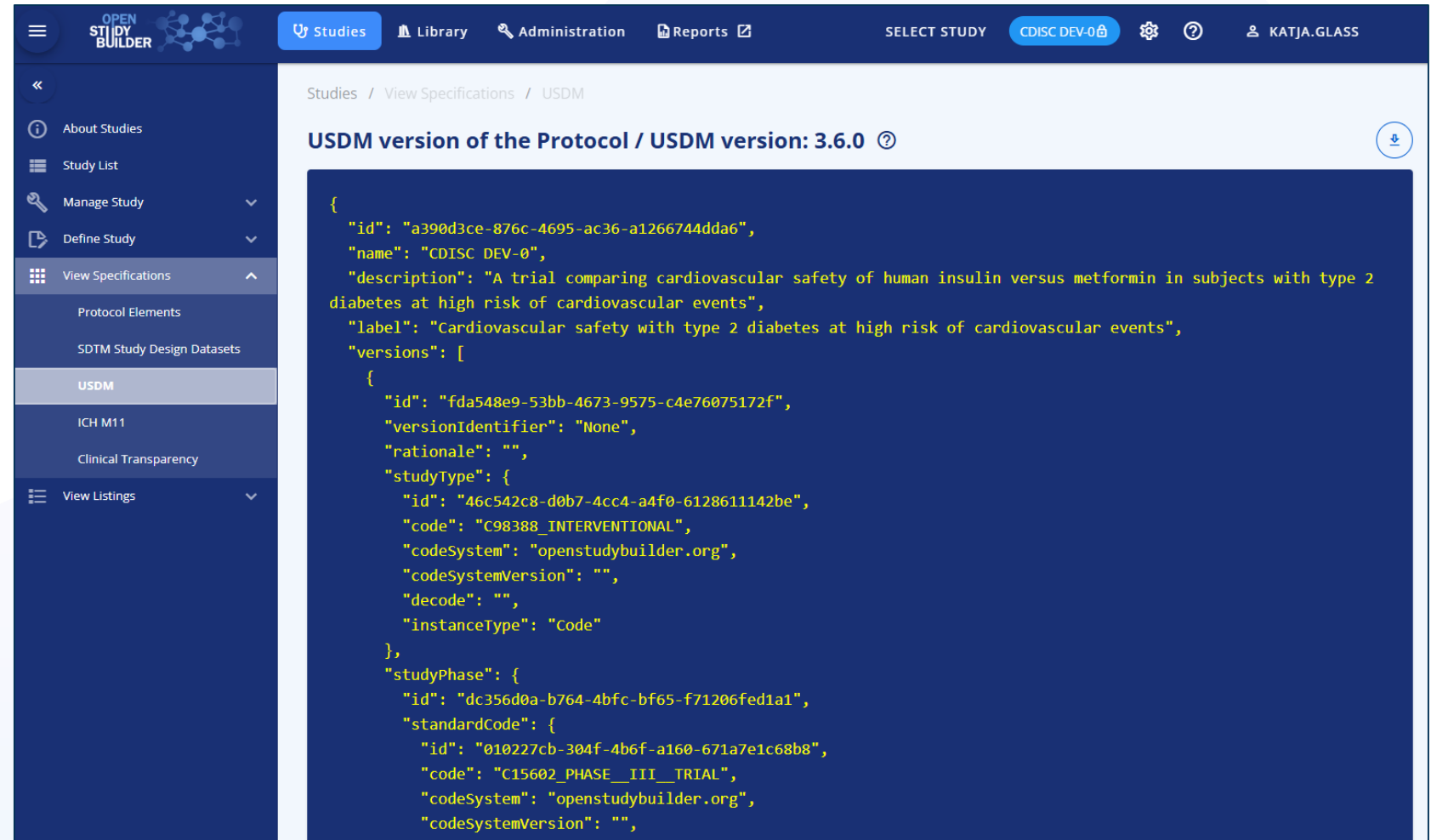
- Protocol definition
- CRF utilization
- EDC specification
- SDTM definition
- ADAM definition





# Downstream support as of now

## ➤ USDM Export




The screenshot displays the Open Study Builder web application. The top navigation bar includes links for Studies, Library, Administration, and Reports. The left sidebar shows a menu with options like About Studies, Study List, Manage Study, Define Study, View Specifications, Protocol Elements, SDTM Study Design Datasets, USDM, ICH M11, Clinical Transparency, and View Listings. The main content area is titled 'Studies / View Specifications / USDM' and displays the 'USDM version of the Protocol / USDM version: 3.6.0'. A download icon is visible in the top right corner of the content area. The USDM data is presented as a JSON object with the following structure:

```
{
  "id": "a390d3ce-876c-4695-ac36-a1266744dda6",
  "name": "CDISC DEV-0",
  "description": "A trial comparing cardiovascular safety of human insulin versus metformin in subjects with type 2 diabetes at high risk of cardiovascular events",
  "label": "Cardiovascular safety with type 2 diabetes at high risk of cardiovascular events",
  "versions": [
    {
      "id": "fda548e9-53bb-4673-9575-c4e76075172f",
      "versionIdentifier": "None",
      "rationale": "",
      "studyType": {
        "id": "46c542c8-d0b7-4cc4-a4f0-6128611142be",
        "code": "C98388_INTERVENTIONAL",
        "codeSystem": "openstudybuilder.org",
        "codeSystemVersion": "",
        "decode": "",
        "instanceType": "Code"
      },
    },
  ],
  "studyPhase": {
    "id": "dc356d0a-b764-4bfc-bf65-f71206fed1a1",
    "standardCode": {
      "id": "010227cb-304f-4b6f-a160-671a7e1c68b8",
      "code": "C15602_PHASE_III_TRIAL",
      "codeSystem": "openstudybuilder.org",
      "codeSystemVersion": ""
    }
  }
}
```



# Downstream support as of now

- USDM Export
- M11 Display



[Studies](#)
[Library](#)
[Administration](#)
[Reports](#)

SELECT STUDY
CDISC DEV-0
KATJA.GLASS

[About Studies](#)
[Study List](#)
[Manage Study](#)
[Define Study](#)
[View Specifications](#)

[Protocol Elements](#)
[SDTM Study Design Datasets](#)
[USDM](#)
[ICH M11](#)
[Clinical Transparency](#)

[View Listings](#)

Studies / View Specifications / ICH M11

## ICH M11 version of the protocol

### ICH M11 Template - Study Study\_000001

Show/Hide instructional text
Show/Hide suggested text
Show/Hide fields

Protocol Full Title:	A trial comparing cardiovascular safety of human insulin versus metformin in subjects with type 2 diabetes at high risk of cardiovascular events [Protocol Full Title] The protocol should have a descriptive title that identifies the scientific aspects of the trial sufficiently to ensure it is immediately evident what the trial is investigating and on whom, and to allow retrieval from literature or internet searches.
Sponsor Confidentiality Statement:	CDISC DEV-0 [Sponsor Confidentiality Statement] Insert the Sponsor's confidentiality statement, if applicable, otherwise delete.
Protocol Number:	Study_000001 - DRAFT [version] A unique alphanumeric identifier for the trial, designated by the Sponsor, is a standard part of trial data, and should be included for most trials.
Amendment Number:	[Amendment Number] Enter the amendment number. If this is the original instance of the protocol, indicate Not Applicable.
Amendment Scope:	[Amendment Scope] [Country/Region Identifier] Acceptable entries for amendment scope are: "global" or "Country-specific/Regional" Use the ISO-3166 region or country identifier (for example, DE or EU). For global trials delete the Country/Region Identifier field.
Compound Number(s):	[Compound Number] Enter the Sponsor's unique identifier for investigational compound(s) in the trial. Add or delete additional fields as needed.
Compound Name(s):	[Nonproprietary Name], [Proprietary Name], [Additional Proprietary Name] Delete this line from the table if a nonproprietary name has not yet been assigned. Omit proprietary name fields if not yet established.
Trial Phase:	C15602_PHASE_III_TRIAL [Trial Phase], [Description of Trial Phase Other] Acceptable entries are: "Early Phase 1", "Phase 1", "Phase 1/Phase 2", "Phase 2", "Phase 2/Phase 3", "Phase 3", "Phase 4", or "Other". For trials combining investigational drugs or vaccines with devices, classify according to the phase of development.



# Downstream support as of now

- USDM Export
- M11 Display
- Design Datasets

<<

- About Studies
- Study List
- Manage Study
- Define Study
- View Specifications
- Protocol Elements
- SDTM Study Design Datasets**
- USDM
- ICH M11
- Clinical Transparency
- View Listings

Studies / View Specifications / SDTM Study Design Datasets / Trial Summary

SDTM Study Design Datasets

Trial Arm
Trial Elements
Trial Visits
Trial Inclusion/Exclusion Criteria
Trial Disease Milestone
Trial Summary

Search
Select rows
Column labels
Column names

Study Identifier	Domain Abbreviation	Trial Summary Parameter Short Name	Trial Summary Parameter	Parameter Value
CDISC DEV-0	TS	ADAPT	Adaptive Design	N
CDISC DEV-0	TS	AGEMAX	Planned Maximum Age of Subjects	P64Y
CDISC DEV-0	TS	AGEMIN	Planned Minimum Age of Subjects	P18Y
CDISC DEV-0	TS	CRMDUR	Confirmed Response Minimum Duration	
CDISC DEV-0	TS	EXTTIND	Extension Trial Indicator	N
CDISC DEV-0	TS	INTMODEL	Intervention Model	CROSS-OVER
CDISC DEV-0	TS	INTTYPE	Intervention Type	BEHAVIORAL THERAPY



# Downstream support as of now

- USDM Export
- M11 Display
- Design Datasets
- Transparency Export
- Define.xml (in development)


VS Using sdtmig\_mastermodel\_3.2\_NN15

Variable	Cdisc	Label/Description	Type	Length	Displ...	CodeL...	Term	Core	Origin	Role	Comment	Order
CDMS_SUB_EVT	false	CDMS Repeat Sequence N	integer	8				Perm		RecordQualifier		10
SRC_FIND_COLL	false	CDW SRC Finding Collecti	text [C]	80				Perm		RecordQualifier		20
TOPIC_CD	false	CDW Topic Code	text [C]	80				Perm		Topic		30
STUDYID	true	Study Identifier	text [C]	40				Req	Protocol	Identifier	Unique identifier for a stud	40
DOMAIN	true	Domain Abbreviation	text [C]	8			VS	Req	Assigne	Identifier	Two-character abbreviator	50
USUBJID	true	Unique Subject Identifier	text [C]	60				Req	Assigne	Identifier	Identifier used to uniquely i	60
SPDEVID	false	Sponsor Device Identifier	text [C]	40				Perm	Assigne	Identifier	Sponsor-defined identifier	70
VSSEQ	true	Sequence Number	integer	8				Req	Derived	Identifier	Sequence Number given to	80
VSGRPID	true	Group ID	text [C]	60				Perm		Identifier	Used to tie together a bloc	90
VSREFID	false	Reference ID	text [C]	40				Perm		Identifier		100



# Downstream support as of now

- USDM Export
- M11 Display
- Design Datasets
- Transparency Export
- Define.xml (in development)
- Word Add-In



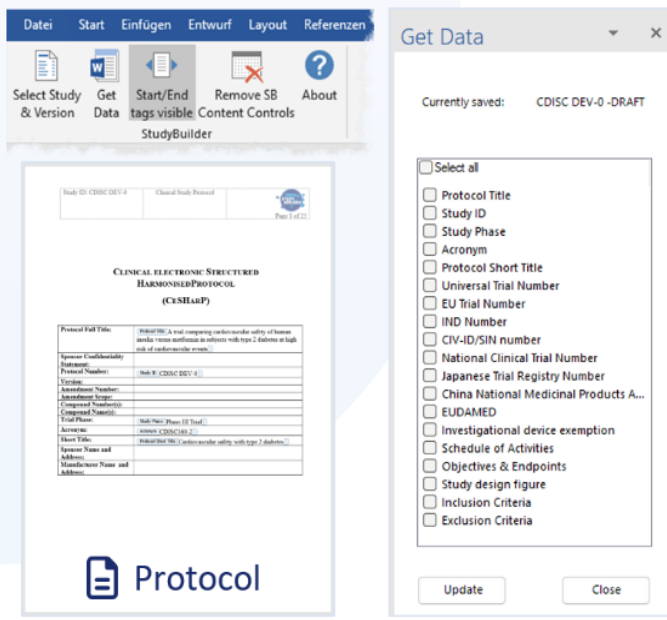
## OpenStudyBuilder Ribbon (Word add-in)

✓ One-way connection

✓ Code recognized the document type

✓ User-friendly ribbon and “fly-out” in Word

✓ Styles ensure proper formatting in Word



The screenshot shows the OpenStudyBuilder ribbon in Microsoft Word, which includes tabs for 'Datei', 'Start', 'Einfügen', 'Entwurf', 'Layout', and 'Referenzen'. The 'Start' tab is active, showing options like 'Select Study & Version', 'Get Data', 'Start/End tags visible', 'Remove SB Content Controls', and 'About'. Below the ribbon is a preview of a document titled 'CLINICAL ELECTRONIC STRUCTURED HANDBOOK/PROTOCOL (CESEBP)'. To the right, a 'Get Data' dialog box is open, showing a list of data fields to be retrieved, such as 'Protocol Title', 'Study ID', 'Study Phase', 'Acronym', 'Protocol Short Title', 'Universal Trial Number', 'EU Trial Number', 'IND Number', 'CIV-ID/SIN number', 'National Clinical Trial Number', 'Japanese Trial Registry Number', 'China National Medicinal Products A...', 'EUDAMED', 'Investigational device exemption', 'Schedule of Activities', 'Objectives & Endpoints', 'Study design figure', 'Inclusion Criteria', and 'Exclusion Criteria'. The 'Update' button is highlighted.



# Downstream in development

- CRF Library
- Study CRF & aCRF
- EDC Automation

Template OSB New

Annotated CRF

Show help
Show instruction
Show sdtm
Show keys

## Informed Consent and Demography [Form]

? Please complete this Informed Consent and Demography form at the very beginning of the study General item design notes: Integration: A: Argus, Ax: Forms attached in Argus, C: CPR Dashboard, IW: IWRS, P: Impact, R: Reports, RT: RTSM General item design notes: Integration: A: Argus, Ax: rms attached in Argus, C: CPR Dashboard, IW: IWRS, P: Impact, R: Reports, RT: RTSM Oracle item des N notes: Key: [\*] = Item is required. Sex: Populated by IWRS. Item to trigger Childbearing potential form to appear if response = Female. Subject No.: Populated by IWRS and mapped from ENR to Inf Cons/DemogOracle item design notes: Key: [\*] = Item is required. Sex: Populated by IWRS. Item to trigger Childbearing potential form to appear if response = Female. Subject No.: Populated by IWRS and mapped from ENR to Inf Cons/Demog

### ↳ Informed Consent item group [ItemGroup]

? Please complete the Informed Consent item group before any other information

? Although this field is not typically captured on a CRF, it should be displayed clearly on the CRF and/or the EDC system. This field can be included into the database or populated during SDTM-based dataset creation before submission.	ALM Study ID <input type="text"/> 10 digit(s)
? This will be the same information on informed consent used in the SDTM Disposition domain	Date informed consent obtained <input type="text"/> tt.mm.jjjj 10 digit(s)
? This will be the same information on informed consent used in the SDTM Disposition domain	Time informed consent obtained <input type="text"/> --:-- 5 digit(s)

! Although this field is not typically captured on a CRF, it should be displayed clearly on the CRF and/or the EDC system. This field can be included into the database or populated during SDTM-based dataset creation before submission.





Hands-On



# Checkout Features

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## CDISC-0

- USDM Export
- M11 Display
- Design Datasets
- Transparency Export
- Define.xml (in development)
- Word Add-In

- Browse Library
  - Activity & Activity Instances





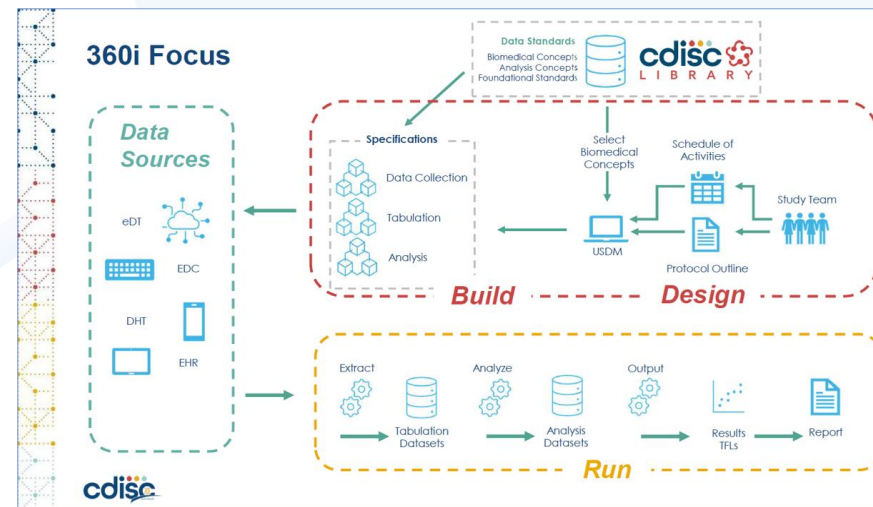
Questions



# CDISC 360i



Standards alone are not sufficient  
Challenges are too complex  
Isolated solutions are inadequate





# Interchange Program

- Wednesday 13:30 – 15:30 Digital Data Flow
- Wednesday 16:00 – 17:30 CDISC 360i
- Thursday 13:30 – 15:30 Highway to Automation
- Friday CDISC 360i Workshop



# OpenStudyBuilder Links

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## Getting Started

Checkout available resources!

- Project website: <https://openstudybuilder.org>
- Newsletter: [LinkedIn](#)
- Demonstration Video: [YouTube](#)
- Demonstration Flow: [Homepage](#)
- Repository (Solution, Description): [GitLab](#)
- Slack: [Join](#)
- Email: [openstudybuilder@gmail.com](mailto:openstudybuilder@gmail.com)
- Request sandbox access: [Sandbox](#)



<https://openstudybuilder.com/status/>

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# Exchange & Summary

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## Success

- xxx



## Issues

- xxx



## Opportunities

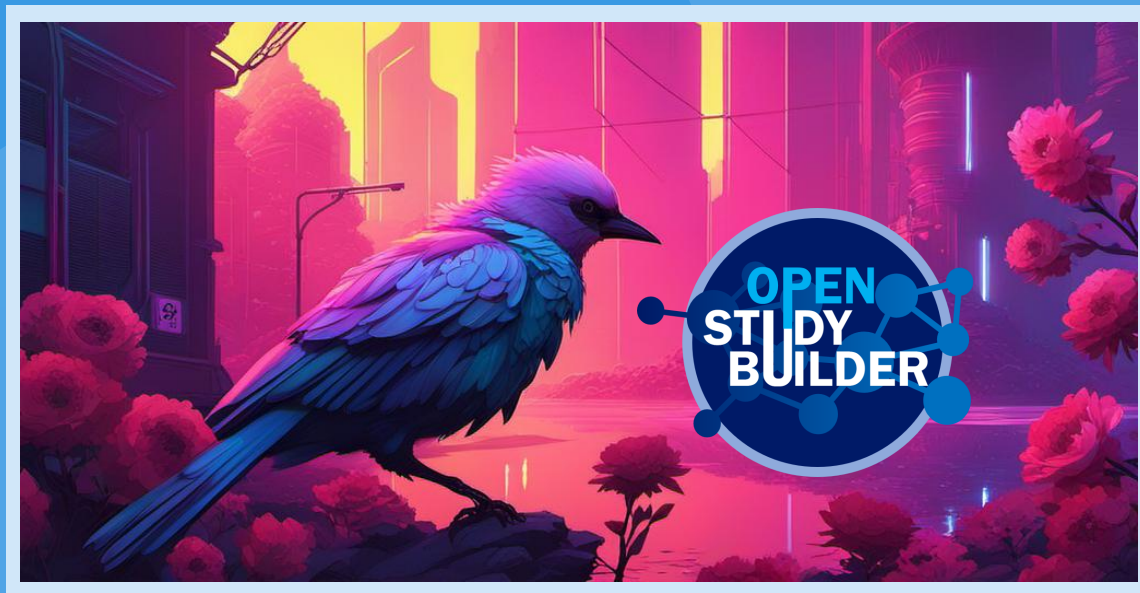
- graphical overview – what we are looking for – endpoint in view (scope & context, vision)





# Thanks!

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# OpenStudyBuilder Links

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- Project Homepage: <https://openstudybuilder.com/>
  - Newsletter: <https://www.linkedin.com/newsletters/openstudybuilder-6990328054849916928/>
  - YouTube Demonstration (30'): <https://youtu.be/dL5CY0BwfEs>
  - Demonstration Flow: [https://openstudybuilder.com/info\\_demo/](https://openstudybuilder.com/info_demo/)
  - GitLab (Solution, Description):  
<https://gitlab.com/Novo-Nordisk/nn-public/openstudybuilder>
  - Slack:  
[https://join.slack.com/t/openstudybuilder/shared\\_invite/zt-19mtauzic-Jvrhtmy7hGstgyilvB1Wsw](https://join.slack.com/t/openstudybuilder/shared_invite/zt-19mtauzic-Jvrhtmy7hGstgyilvB1Wsw)
  - E-Mail: [openstudybuilder@gmail.com](mailto:openstudybuilder@gmail.com)
  - Sandbox: Mail [openstudybuilder@neotechnology.com](mailto:openstudybuilder@neotechnology.com) – Subject  
“Request Sandbox access”
-